

ACORN e-Performance

Supervisor Manually Creates an Evaluation

Navigation: Main Menu>Manager Self Service>Performance Management>Performance **Documents>Create Documents** Instructions **ACORN Page** PURPOSE: The ACORN ePerformance system will automatically generate an evaluation for an employee 90-days prior to the Next Review date in ACORN. It is preferred that the system create the evaluations; however, there are times when the Supervisor may need to create an evaluation manually. IMPORTANT – Please ensure you clear your cache and cookies and that your browser settings are correct prior to starting an evaluation. Please email <u>ePerf@placerco.ad</u> if you are unsure where to find the most recent browser settings documentation. IF YOU DO NOT PERFORM THESE FUNCTIONS ePerformance MAY NOT WORK AS DESIGNED. 1. Navigate to Main Menu>Manager Self Service>Performance Create Performance Documents Management>Performance Employee Selection Criteria **Documents>Create Documents.** As Of Date 04/13/2016 Refresh Employees ACORN will return all Employees Supervisor, Susan J's employees Personalize | 🗗 First 🕚 1-3 of 3 🕦 Last that currently report to the PRS-Employee Benefits AdminTechnician Employee,Robin L 51233873 Active PRS-Employee Benefits Supervisor. Click the checkbox next \mathbf{V} 51231820 PRS-Employee Benefits to the employee you want to create an evaluation for. Click the Continue "Continue" button. "Document Creation Details" enter Create Performance Documents Complete the information in the Document Creation Details section below, then select Create Documents to generate documents for the employee the following: (s) you previously selected **Document Creation Details** Period Begin Date Period Begin Date 07/01/2016 Period End Date 01/01/2017 Document Type Placer Performance Evaluation Period End Date Create Documents Document Type - choose Selected Employees "Placer Performance Employee ID Last Name First Name Evaluation" 51231820 Return to Select Employees 3. Click the "Create Documents" button. Note: Be sure the dates entered are correct. Once the evaluation is created, the dates cannot be changed. 4. The results page will appear Create Performance Documents - Results Below are the results for the employees you selected. identifying the evaluation is Selected Employees successfully created for the Successful Creation? Employee ID selected employee. 51231820 Employee,Sherry L Technical Document created successfully Go To Create Documents Current Documents

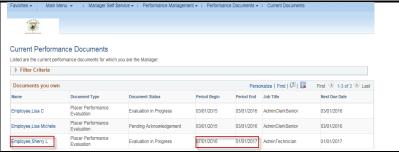
Last Modified: 5-20-2016



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5. The Supervisor can now navigate to Main Menu>Workforce
Development>Performance
Management>Performance
Documents>Current Documents to access the evaluation created.



Last Modified: 5-20-2016